

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown
2. Designation of issue: Sales Tax Revenue Bonds, Series 2004
3. Date of issue: September 22, 2004
4. Purpose of issue: construction of new municipal aquatic center
5. Type of bond: Sales Tax Revenue Bonds
6. Principal amount and denomination of bond: \$5,000,000; \$5,000
7. Paying dates of principal and interest:
 - Interest: June 1 and December 1, commencing June 1, 2005.
 - Principal: December 1 in the years 2005 through 2022 and 2024

over

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8. Amortization schedule:

<u>Maturity Date</u> <u>(December 1)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>
2005	\$135,000	2.25%
2006	185,000	2.25
2007	190,000	2.50
2008	195,000	3.00
2009	200,000	3.00
2010	210,000	3.25
2011	215,000	3.50
2012	225,000	3.50
2013	230,000	3.60
2014	240,000	3.70
2015	250,000	3.80
2016	255,000	3.85
2017	265,000	4.00
2018	275,000	4.05
2019	290,000	4.20
2020	300,000	4.30
2021	315,000	4.40
2022	325,000	4.50
2023	340,000 *	4.60
2024	360,000	4.60

*Mandatory sinking fund payment.

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$2,478,823.75

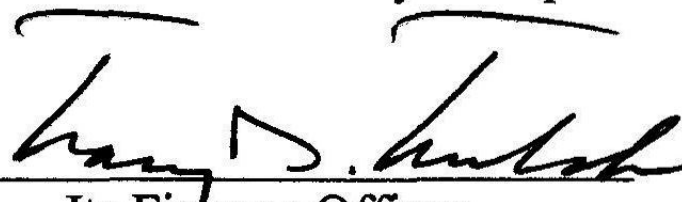
This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 22nd day of September, 2004.

By:


Its Finance Officer